

If you are the Data Subject's Appointed Representative, please provide your client's authority to act on their behalf here (Please note that your authority to act on behalf of a QCL client will be validated before any information is sent to you):

About your data

Please complete the following questionnaire. This will assist QCL in providing you with all the information that you are seeking.

I confirm that I would like QCL to state whether or not they are currently processing my personal data

Please let us know if you require data relating to a specific service:

Please let us know if you require data relating to any other Quilter company:

(e.g. Quilter Financial Planning, Quilter Financial Advisers, Quilter Investors etc)

Account Data (please tick):

If known, please provide the account number(s) for which you would like information:

Details of telephone conversations (please tick):

If known, please select the date range for the calls:

From To

Details of email exchanges (please tick):

If known, please provide the date range for the emails:

From To

Please provide any additional information that you think will help us to provide all the data that you are seeking:

Once you have completed the form, please forward it to us through one of the below methods;

By email: GDPR@quiltercheviot.com

By post: Care of Data Guardian
Quilter Cheviot Limited
Senator House
85 Queen Victoria Street
London
EC4V 4AB

We will send a confirmation by way of your preferred contact method.

If you are unable to submit your request through one of the above channels, please speak to your Investment Manager who will be happy to assist you.

Please note that to protect the privacy of your information; QCL will contact you to validate your identity before any information is made available.

QUILTER CHEVIOT

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w: quiltercheviot.com

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